

CLUB *Spencer* ANTICIPATION PROGRAM

Join our exclusive future residents club—and start enjoying the Saint Luke's Bishop Spencer Place lifestyle before you move in!

Making the move to a retirement community is a big decision. Even if your retirement plans include moving to Saint Luke's Bishop Spencer Place, you might not be ready yet. If this is the case, we encourage you to join our Club Spencer Anticipation Program.

With your \$5,000 reservation deposit, this exclusive program allows you to reserve the apartment style of your choice and also start enjoying some of the benefits of Bishop Spencer Place before you move in. You'll have the chance to meet your future neighbors, get acclimated to the community, and take part in the many life-enrichment activities Bishop Spencer Place residents enjoy every day.

As a member of the Club Spencer Anticipation Program, you'll:

- Be the first to know when the apartment of your choice becomes available — before the general public.
- Receive our monthly Ambassador newsletter, filled with activities, outings, and programs you can participate in at no cost.
- Enjoy a complimentary meal in our casual Bistro or full-service Canterbury Dining Room two times each month.
- Gain unlimited access to the Bishop Spencer Place fitness center and exercise/wellness classes, plus a free membership to a local fitness and aquatic center which features a pool with lap lanes and aquatic classes, as well as state-of-the-art cardio and strength-training equipment.
- Join the Country Club Bank Ambassador Club for free by opening an account. Designed for those age 50 and up, this club provides discounted travel, numerous free banking services, and quarterly information newsletters.

As you can see, the Club Spencer Anticipation Program is more than just a wait list. It's an opportunity to make connections with the community you will call home as you eagerly await your move.

We hope you'll consider joining this valuable program so you can begin taking advantage of the benefits available to you as a Club Spencer member — and as a future resident of Bishop Spencer Place!

Details on back.

CLUB SPENCER ANTICIPATION PROGRAM

HOW TO JOIN

Once you've decided to include Saint Luke's Bishop Spencer Place in your future lifestyle plans, joining the Club Spencer Anticipation Program is simple:

- 1 Select your ideal apartment style;
- 2 Submit your confidential financial application for approval;
- 3 Provide your \$5,000 deposit, which secures your place on the wait list and your membership to the Club Spencer Anticipation Program.
 - i Full amount applies toward payment on your entry fee.
 - ii If you choose not to move in, \$4,500 is refundable.

WHEN YOUR APARTMENT STYLE BECOMES AVAILABLE

You will be called in the order of position on the wait list. If you choose to move forward, you must:

- 1 Notify BSP of your decision to move forward within seven (7) days after notification of availability;
- 2 Complete financial update, health, and other application forms within 10 days after notification of availability;
- 3 Following approval of the application forms, you will sign the residency agreement;
- 4 Assume possession of your apartment (e.g., begin paying monthly service fee) within 60 days after notification of availability;
- 5 Pay the entry fee at the currently-listed rate within 120 days after notification of availability.

If you choose not to move forward, you will maintain your position on the wait list for your apartment style for one more pass. If you turn down the option a second time, you will move to the bottom of the wait list for your apartment style.

AGREEMENT GUIDELINES

The agreement will be terminated upon:

- 1 Notification of your intention to terminate the agreement, wherein the refundable portion of your deposit (\$4,500) will be returned to you;
- 2 Your entry into a residency agreement with Bishop Spencer Place, wherein your \$5,000 deposit will be applied against the entrance fee;
- 3 Your direct entry into assisted living or skilled nursing at Bishop Spencer Place, wherein the full \$5,000 deposit will be returned to you.

STEP UP PROGRAM

At any time throughout your membership in the program, you may expedite your move to Bishop Spencer Place through the Step Up Program. This allows you to move into a smaller, available apartment, moves you to the top of the wait list for your ideal apartment, and locks in the current entry fee rate. We'll reimburse your storage expenses up to \$1,000, and as soon as your apartment becomes available, we'll help you move right in — including paying for move management services by Gentle Changes (up to \$2,500).